

Lead Agency: County Management

Program Contact: June Tilgner

Program Offer Type: Support

Related Programs: 72023, 72024, 72025A, 72026, 72027, 72028, 72029, 72030, 72031, 72032, 72033, 72034, 72035, 72038

Program Characteristics: In Target

Executive Summary

Division of Assessment, Recording & Taxation (DART) Applications Support Program supports the applications used by all of the DART's linked programs. Responsibilities include tax roll calculation and certification, tax statement production, requests for information and data files from both internal and external sources and supporting the DART application users.

Program Description

DART's Application Support Program performs the functions that support the certification of the annual tax roll, including calculating tax rates and taxes, producing tax statements, and producing reports required by the Oregon Department of Revenue. As a result the program assists in answering public and media questions about property tax bills, contributing to the accountability factor of the public's perception of fairness in assessing and collecting property taxes. In addition to certifying the annual tax roll, the Program responds to requests for information and data files from both internal and external sources. The Program manages the working relationship with the application software and hardware vendors, as well as the County Information Technology Division; including consulting on contract formulation and implementation support. The Program answers user questions, resolves problems, and provides advice on the effective use of the DART's business application systems.

Performance Measures

Measure Type	Primary Measure	Previous Year Actual (FY11-12)	Current Year Purchased (FY12-13)	Current Year Estimate (FY12-13)	Next Year Offer (FY13-14)
Output	Number of Requests & Support Activities Completed	0	3,500	0	3,500
Outcome	% of Requests Associated with Program Revenue	0.0%	4.0%	0.0%	4.0%

Performance Measure - Description

The Number of Requests & Support Activities measures an Activity representing a single request or contact, even if that request is for 5 data files to be created and sent to the client.

The percent of Requests Associated with Program Revenue is also a new measure, indicating the portion of the program's work activities associated with a portion of our revenue.

Legal/Contractual Obligation

This program supports the Division of Assessment, Recording & Taxation in its compliance with Oregon Revised Statutes (ORS) Chapters 92, 205, 294,305-312, and 321 . Additionally, ORS 306.115 assigns statewide general supervision of the property tax system to the Oregon Dept. of Revenue (DOR). Through the "County Assessment Function Funding Assistance" (CAFFA) Grant process described in ORS 294.175 the DOR determines the acceptable level of assessment & taxation staffing. The DOR has determined staffing levels are at the minimally acceptable level to perform the A&T function. Any reduction to this program may jeopardize this grant revenue.

Revenue/Expense Detail

	Proposed General Fund	Proposed Other Funds	Proposed General Fund	Proposed Other Funds
Program Expenses	2013	2013	2014	2014
Personnel	\$763,679	\$0	\$835,292	\$0
Contracts	\$49,750	\$0	\$56,925	\$0
Materials & Supplies	\$325,157	\$0	\$338,130	\$0
Internal Services	\$163,308	\$0	\$171,502	\$0
Total GF/non-GF:	\$1,301,894	\$0	\$1,401,849	\$0
Program Total:	\$1,301,894		\$1,401,849	
Program FTE	5.80	0.00	6.70	0.00
Program Revenues				
Fees, Permits & Charges	\$70,000	\$0	\$50,000	\$0
Intergovernmental	\$197,023	\$0	\$200,963	\$0
Total Revenue:	\$267,023	\$0	\$250,963	\$0

Explanation of Revenues

Participation in the Oregon Department of Revenue County Assessment Function Funding Assistance (CAFFA) Grant, which supports Assessment & Taxation Programs, provides reimbursement of approximately 20~25% of Assessment & Taxation program expenditures, and can vary depending upon the overall state-wide CAFFA pool and the allocated percentage to each participating county. Total annual Multnomah County share of CAFFA is estimated at \$3,588,633 for FY14, with \$200,963 allocated to DART Applications Support Program.

Program revenue of \$50,000 is from service fees for access to Assessment & Taxation information (subscription website user fees) and requests for Assessment and Taxation data files. Service fees are authorized by Department of County Management Fee Ordinance. Fees are projected based upon historical trends. Remaining Program support is provided by General Fund revenues.

Significant Program Changes

✔ Significantly Changed

Last year this program was: #72037, DART Applications Support

Position reclassified from GIS Cartographer Sr to Data Analyst Sr and Transferred from GIS & Parcel Management (Program #72028) to DART Application Support (Program #72037) (+1.00 FTE); Program Manager allocation to Program #72037 changed from 80% in FY13 to 70% for FY14 (-.10 FTE); Net Increase of .90 FTE from FY13 to FY14